

Financial Planning

[Blacktower Financial Advisers](#), a part of Kingston Smith, provide a wide range of independent financial planning services for charities and their employees. Our services include:

- Advice on the suitability of trust investments
- Assistance with the creation and review of the investment policy
- Providing regular investment reviews for trustees
- Monitoring investment performance against agreed benchmarks
- Creation of investment manager beauty parades
- Assistance with the selection of suitable investment managers
- Inclusion of ethically screened investments
- Sourcing competitive property finance facilities
- Providing investment and retirement planning services for employees

Blacktower Financial Advisers Ltd is authorised and regulated by the Financial Services Authority (FSA).

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