

## Management Buy-Outs and Buy-Ins

Our team at [Devonshire Corporate Finance](#) has the appropriate experience and expertise to provide innovative solutions to the Management Buy-Out and Management Buy-In processes.

We use a combination of sector knowledge and a commercial attitude to advise on:

- Providing preliminary advice on feasibility
- Advising on the preparation of a business plan and financial modelling
- Providing an independent valuation of the business
- Advising on the raising of finance from appropriate sources
- Carrying out due diligence work
- Conducting negotiations with the vendor
- Providing tax advice to optimise clients' personal and corporate tax positions
- Project managing the work of other professionals through to completion

In the valuation process, using a combination of the expert knowledge of the business existing in the Management Team and our experience in these transactions, it is possible to arrive at a fair and affordable purchase price for all parties.

Our fundraising service removes a potentially time consuming responsibility from you so that you can concentrate on your other commitments. We have a range of contacts and the research capability to identify and approach an array of potential funders, enabling us to obtain a suitable funding solution for each type of business.

Devonshire Corporate Finance Ltd is authorised and regulated by the Financial Services Authority.

### Lead Partner

- [Steve Neal](#)

### Key People

- [Marc Fecher](#)
- [Matthew Meadows](#)

### Links

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